

A Fresh Look at

International Trust Disputes

An Interactive Forum on International Trust Litigation

INCORPORATING THESE HOT TOPICS

KEY PLENARY SESSIONS

✓ **England v Jersey on Mistake – Who is Right?**

A battle of the Titans: hear The Right Honourable Lord Millett defend his Gibbon v Mitchell effect/ consequences test for mistake against Edward Mackereth from Jersey

✓ **Undressing Trust Disputes**

Can family trust disputes be prevented or cured without recourse to the Court? Hear a leading psychotherapist's view.

✓ **The Man behind the Law**

An interview with Lord Neuberger to discover his life, times and law

INTERACTIVE SESSIONS

✓ **Trustee Entitlement, Indemnity & Security**

✓ **International Trust Litigation**

with representatives from Switzerland, Jersey, Canada and the Caribbean

✓ **A Right Old Freezer...**

An application for a freezing injunction against trustees in support of a wife's claim for financial relief will be made

**Register by 12th October 2012
& SAVE £200**

CHAired BY:

- Elspeth Talbot Rice QC
XXIV OLD BUILDINGS

YOUR PANEL OF EXPERT SPEAKERS INCLUDES:

- The Right Honourable The Lord Millett
ESSEX COURT CHAMBERS
- The Right Honourable The Lord Neuberger
SUPREME COURT
- Karen Weixel-Dixon, Psychotherapist
REGENT'S COLLEGE LONDON
- Paul Randolph
FIELD COURT CHAMBERS
- Christopher Tidmarsh QC
5 STONE BUILDINGS
- John O'Sullivan
JOHN O'SULLIVAN LAW
- Ian Swan
BABBE LEGAL
- Paul Hodgson
BUTTERFIELD TRUST
- Eason Rajah QC
10 OLD SQUARE
- Nicholas Francis QC
29 BEDFORD ROW
- Anthony Robinson
BEDELL GROUP
- Edward Mackereth
OGIER

"Excellent Update on the Law and
litigation practice"

Graham Huelin, Royal Bank of Canada

Media Partner:

Trusts&Estates

Practical advice on tax planning opportunities and the law

Scan with
smartphone
QR Reader App



Thursday, 6th December 2012, Crowne Plaza London The City, London

For Latest Programme & To Register: www.ibt-events.com/trustdisputes

A Fresh Look at International Trust



Dear Fellow Professional,

Tens of thousands of families have property and other assets held in trust. These range from a simple trust over the family home to trusts holding valuable investments. It is not uncommon for disputes to arise in connection with such trusts.

Those disputes can lead inexorably to litigation, particularly if insufficient thought is given to the psychology of the dispute. Often these disputes are both high profile and of very high value.

This is a unique event which fields senior speakers from the Supreme Court (past and present), the English and Offshore Bar, a leading psychotherapist with special expertise in the psychology of trusts and family disputes and experienced trustees.

With these key individuals and a number of interactive sessions, this will be a dynamic event to close the calendar year.

Kind regards,
Elspeth Talbot Rice QC, Barrister
XXIV OLD BUILDINGS

Testimonials from 2011's Conference

"Excellent presentations addressing diverse and topical issues that had a universal appeal to any family litigation"

James Pricer, Farrer & Co

"Covered all aspects of Trust Litigation"

Jane Oldfield, Hotham Services Ltd

Thursday, 6th December 2012, Crowne Plaza
London The City, London

09:20 Registration & Coffee

09:50 **Chair's Opening Remarks**

Elspeth Talbot Rice QC
XXIV OLD BUILDINGS

Elspeth is well known and very highly regarded for her international trusts litigation expertise. She is recognised in the directories as a leading silk in this field and is described as "absolutely formidable", the giver of "fantastic advice" and as showing "great prowess when handling complicated international trusts disputes. Clients and solicitors sing her praises as a "first-class tactician and strategist" with a "technically strong, robust and determined" style of advocacy." She acts in international trust matters for private clients and commercial enterprises across the globe.

10.00 **Undressing Trust Disputes**

This session will explain the psychology of trust/family disputes and their probable resolutions

Paul Randolph
FIELD COURT CHAMBERS

Paul Randolph is a highly experienced mediator, trainer, lecturer and author. Following 35 years at the Bar as a litigator, Paul moved to being a full time mediator in about 2007. He now has considerable experience in mediating in a very wide variety of disputes, from Commercial and Contractual cases to Family, Employment and Workplace disputes. He is Course Leader on a Mediation Course at the School of Psychotherapy and Counselling Psychology (SPCP), Regent's College, London.

Karen Weixel-Dixon, Psychotherapist
REGENT'S COLLEGE LONDON

Karen is a psychotherapist, supervisor, trainer and mediator. She maintains a private practice in France and the UK, working with families, individuals, couples, and groups. She is part of the Visiting Faculty at the School of Psychotherapy & Counselling Psychology at Regent's College, London, and the New School of Psychotherapy and Counselling, and at the Contemporary College of Therapeutic Studies in London.

10.50 Coffee & Networking

11.20 **England v Jersey on Mistake – Who is Right?**

Recently there has been an apparent divergence between England and Jersey on the test required to set aside a voluntary disposition for mistake. This session will debate who is right - England or Jersey?

The Right Honourable The Lord Millett
ESSEX COURT CHAMBERS

Lord Millett is a former Lord of Appeal in Ordinary. In 2000 he was appointed a Non-Permanent Judge of the Court of Final Appeal of Hong Kong, and he continues to sit there for four weeks a year. Since his retirement from the Supreme Court he has joined Essex Court Chambers and is in demand as an arbitrator. As a first instance Judge, he decided the seminal English case on mistake of Gibbon v Mitchell which introduced the legal effect/consequences distinction, which the Court in Jersey has declined to adopt.

Edward Mackareth
OGIER

12.10 Trust Advisers in the Firing Line

This session will investigate the liability and limitation of claims against professional advisers to trusts

Christopher Tidmarsh QC
5 STONE BUILDINGS

Christopher Tidmarsh QC has a wide ranging Chancery practice and he has always enjoyed the variety that this generates. Since taking silk, he has tended to focus on trusts and probate, tax, pension schemes and associated professional negligence. He is experienced in both contentious and non-contentious aspects of the administration of trusts (UK and off-shore), estates and pension schemes. Before taking silk Christopher was a standing Junior Counsel to the Inland Revenue and brings that experience to bear in his private practice

12:50 Lunch

14.10 A Right Old Freezer...

An application for a freezing injunction against trustees in support of a wife's claim for financial relief will be made.

Judge:

Elsbeth Talbot Rice QC
XXIV OLD BUILDINGS

For the applicant::

Nicholas Francis QC
29 BEDFORD ROW*

For the respondent:

Eason Rajah QC
10 OLD SQUARE

15.00 International Trust Litigation

- Overview of recent cross border jurisdictional cases
- The issues of control with private trust companies
- International divorce proceedings
- Understanding the civil law jurisdiction of Switzerland

Moderated by:

Elsbeth Talbot Rice QC
XXIV OLD BUILDINGS

Panel:

Anthony Robinson
BEDELL GROUP

John O'Sullivan
WEIRFOULDS LLP

Futher panel members to be announced

15:40 Tea & Networking

Want to profile your solutions and expertise in front of this senior-level delegation of decision-makers?

A wide range of sponsorship openings are available, including speaking opportunities, branded networking functions, tailored marketing campaigns, exhibition areas and product demonstrations.

Contact David Gold to discuss: +44 (0)20 7017 7243
or david.gold@informa.com

16:10 Trustee Entitlement, Indemnity & Security

This panel will uncover practical problems when a trustee retires or is replaced

Moderated by:

Elsbeth Talbot Rice QC
XXIV OLD BUILDINGS

Panel:

Ian Swan
BABBE LEGAL

Paul Hodgson
BUTTERFIELD TRUST

17.00 The Man Behind the Law: an Interview with ...

The Right Honourable The Lord Neuberger
SUPREME COURT

Interviewed by:

Elsbeth Talbot Rice QC
XXIV OLD BUILDINGS

17.40 Drinks Reception

19.00 Close of Conference

Who will you Meet?

Companies that attended the conference in previous years include

- 24 Old Buildings • 7 Bedford Row • Appleby
- AspenAdvisory Services Ltd • Bar & Karrer AG
- Barclays Wealth • Barristers Chambers London
- Bedell Cristin • Bircham Dyson Bell • Carey Olsen
- Collas Crill • Dougherty Quinn Advocates • Farrer & Co LLP
 - FTI Forensic Accounting • Harcus Sinclair
- Hassans International • Hotham Services Limited
 - Hottinger Bank & Trust Ltd • Huntswood
- ISOLAS • Lennox Paton • Lenz & Staehelin
- Maitland Advisory • Mercator Trust • Company Ltd
- Mourant Ozannes • New Square Chambers • Ogier
- Paget Brown • PKF • Isle of Man LLC • Radcliffe Chambers
 - RBC • Schellenberg Wittmer • Serle Court
 - Speechly Bircham LLP • States of Jersey
- Trust Corporation of the Channel Islands • TrustWorld
 - Ward Hadaway • WeirFoulds LLP • Withers LLP

Due to unforeseen circumstances and updated cases going through the court the programme may change and IBC reserves the right to alter the venue and or the speakers.

A Fresh Look at International Trust Disputes

Thursday, 6th December 2012, Crowne Plaza London The City, London

FKW52466

VIP CODE

Please quote the above VIP code when registering

WHEN AND WHERE

FKW52466
6th December 2012

Venue: Crowne Plaza Hotel, London - St. James
45-81 Buckingham Gate, London, SW1E 6AF,
England
Tel: +44 (0) 20 7834 6655
Fax: +44 (0) 20 7630 7587
web: www.london.crowneplaza.com

Delegates are responsible for the arrangement and payment of their own travel and accommodation. IIR has arranged a special room rate at a number of hotels. If you wish to book a room, please call **Venue Search** on **+44 (0) 20 8546 6166** or email beds@venuesearch.co.uk stating that you are an IIR delegate.

PERSONAL DETAILS

1st Delegate Mr/Mrs/Ms

Job title/Dept

Company

Address

Telephone

Fax

Email

Nature of Business

Billing Address (If different from above address)

Yes! I would like to receive information about upcoming events by email. By giving you my email address I am giving ONLY IIR companies the permission to contact me by email

Yes! I would like to receive information about future events and services via fax
Signature:

2nd Delegate Mr/Mrs/Ms

Job title/Dept

Company

Address

Telephone

Fax

Email

Yes! I would like to receive information about upcoming events by email. By giving you my email address I am giving ONLY IIR companies the permission to contact me by email

3rd Delegate Mr/Mrs/Ms

Job title/Dept

Company

Address

50% discount

Telephone

Fax

Email

Yes! I would like to receive information about upcoming events by email. By giving you my email address I am giving ONLY IIR companies the permission to contact me by email

Line Manager Mr/Mrs/Ms

Job title/Dept

Telephone

Fax

Email

Booking Contact Mr/Mrs/Ms

Job title/Dept

Telephone

Fax

Email

Unable to Attend - Event Documentation

Nothing compares to being there - but you need not miss out! To order your online documentation simply tick the box, complete your details above and send the form along with payment.

A Fresh Look at International Trust Disputes - £299 (Plus VAT @20%)

Documentation orders can only be processed on receipt of credit card details. To ensure we provide the highest level of security for your credit card details we are unable to accept such payments via email or fax, which ensures that these details are never stored on our network. To make payment by credit card: To make your payment on-line, please enter your credit card details in our secure payments website that you will use when making your documentation purchase via the event website (the event web address is near the top of the booking form). Alternatively call our customer service team on +44 (0) 20 7017 7790 or email your phone number with your documentation order to kmregistration@informa.com and we will call you.

FIVE EASY WAYS TO REGISTER



Telephone:
+44 (0) 20 7017 7790
Please remember to quote
FKW52466



Mail:
this completed form
together with payment to:
Nicola Rogers
Informa Customer Services
PO Box 406, West Byfleet
Surrey KT14 6WL, UK



Fax:
Complete and send this
registration form to:
+44 (0) 20 7017 7824



Web:
www.ibr-events.com/trustdisputes



Email:
kmregistration@informa.com

Payment should be made within 14 days of registration.
All registrations must be paid in advance of the event.
Your VIP code is given above.
If there is no VIP Code, please quote FKW52466

Scan with
smartphone
QR Reader App:



HOW MUCH?

	Register by 12th October 2012	Register by 9th November 2012	Register after 9th November 2012
FKW52466 A Fresh Look at International Trust Disputes	<input type="checkbox"/> £799 + VAT @ 20% = £958.80 (SAVE £200)	<input type="checkbox"/> £899 + VAT @ 20% = £1078.80 (SAVE £100)	<input type="checkbox"/> £999 + VAT @ 20% = £1,198.80

The VAT rate is subject to change and may differ from the advertised rate. The amount you are charged will be determined when your invoice is raised. Savings include Multiple Booking & Early Booking Discounts. All discounts are subject to approval. Please note the conference fee does not include travel or hotel accommodation costs. 50% Discount for 3rd and subsequent delegates.

All discounts can only be claimed at the time of registration and multi-booking discounts cannot be combined with other discounts that may be available (apart from early booking discounts which are available to everyone). We are happy to accept a replacement delegate for the whole event, however delegate passes cannot be split or shared between delegates under any circumstances.

THREE EASY WAYS TO PAY

BY CREDIT CARD To ensure we provide the highest level of security for your credit card details we are unable to accept such payments via email or fax which ensures that these details are never stored on our network. To make payment by credit card on-line, please enter your credit card details in our secure payments website that you will use when making your booking via the event website (the event web address is near the top of the booking form). Alternatively call our customer service team on +44 (0) 20 7017 7790.

Cheque. Enclosed is our cheque for £ in favour of Informa UK Ltd
Please ensure that the Reference Code **FKW52466** is written on the back of the cheque

By Bank transfer: Full details of bank transfer options will be given with your invoice on registration.

TERMS AND CONDITIONS: Attendance at this conference is subject to the IIR and IBC Finance Delegate Terms and Conditions at www.informaglobalevents.com/division/finance/termsandconditions. Your attention is drawn in particular to clauses 6, 8 and 14 of the IIR and IBC Finance Delegate Terms and Conditions which have been set out below. **Cancellation Policy:** You may cancel your registration in accordance with this Condition 6. You will receive a refund of your fees paid to IIR and IBC Finance (if any): (i) if you cancel your registration 28 days or more before the Conference, subject to an administration charge equivalent to 10% of the total amount of your fees plus VAT; or (ii) if you cancel your registration less than 28 days, but more than 14 days before the Conference, subject to an administration charge equivalent to 50% of the total amount of your fees plus VAT. IIR and IBC Finance regrets that the full amount of your fee remains payable in the event that your cancellation is 14 days or less before the Conference or if you fail to attend the Conference. All cancellations must be sent by email to kmregistration@informa.com marked for the attention of Customer Services and must be received by IIR and IBC Finance. You acknowledge that the refund of your fees in accordance with Condition 6 is your sole remedy in respect of any cancellation of your registration by you and all other liability is expressly excluded. **Changes to the conference:** IIR and IBC Finance may (at its sole discretion) change the format, speakers, participants, content, venue location and programme or any other aspect of the Conference at any time and for any reason, whether or not due to a Force Majeure Event, in each case without liability. **Data protection:** The personal information which you provide to us will be held by us on a database. You agree that IIR and IBC Finance may share this information with other companies in the Informa group. Occasionally your details may be made available to selected third parties who wish to communicate with you offers related to your business activities. If you do not wish to receive these offers please contact the database manager. For more information about how IIR and IBC Finance use the information you provide please see our privacy policy at: <http://www.ibr-events.com/IIR-conf/PrivacyPolicy.aspx>. If you do not wish your details to be available to companies in the Informa Group, or selected third parties, please contact the Database Manager, Informa UK Ltd, Maple House, 149 Tottenham Court Road, London, W1T 7AD, UK. Tel: +44 (0)20 7017 7077, fax: +44 (0)20 7017 7828 or email integrity@irttd.co.uk **Incorrect Mailing:** If you are receiving multiple mailings or you would like us to change any details, or remove your name from our database, please contact the Database Manager at the above address quoting the reference number printed on the mailing label. **By completing and submitting this registration form, you confirm that you have read and understood the IIR and IBC Finance Delegate Terms and Conditions and you agree to be bound by them. Additional Requirements:** Please notify Informa at least one month before the conference date if you have any additional requirements e.g. wheelchair access, large print etc